



GROUPE PARTOUCHE

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SATISFACTORY GROWTH IN 3RD QUARTER TURNOVER : +0,8% AT €M 99

Paris, 13th of September 2017, 6:00 pm - Groupe Partouche, one of the Gaming European leaders, published its turnover for the 3rd quarter (May 2017 - July 2017) of financial year 2017.

Very satisfactory growth of the activity during the 3rd quarter

Groupe Partouche witnessed a good growth of all of its business activity during this 3rd quarter.

Thus, the turnover of the group totaled to € 98.9 M, up by 0.8 % compared to the same quarter of the previous year:

- The GGR in the casinos was up by 0.8% thanks to :
 - The dynamics of the table games generally witnessed within the group;
 - And to the new casino "PleinAir" at La Ciotat, that was inaugurated beginning of June 2017. The success was such that the establishment has been able to double its quarterly GGR and turnover within two months ;
- The turnover of the hotels division slightly decreased due to the temporary closing of the Hotel 3.14, that mechanically impact the turnover by -1,6 €M ;
- The growth in the division « Other » is mainly due to the inclusion in the scope of consolidation of the Paris restaurant « Laurent » for 1.8 €M during the quarter under review.

The figures of the 3rd quarter 2017 were impacted by the 1st application of IFRIC 13 related to the implementation of the national loyalty program as at 1st November 2016, - 0.8 €M.

The growth in turnover over the period reached 1.6% IFRIC 13 excluded (+3.3% with the neutralization the hotel 3.14).

Recent events and outlook

Activity in July was particularly buoyant, and this continued for the month of August, which keeps us confident that the business activity growth will continue during the current year.

The start of activity of the new casino 3.14 Cannes, transferred on 30th of June 2017, is promising thanks mainly to the open air terraces: slots on the ground floor and table games on the rooftop. This is particularly satisfactory to the clientele.

Upcoming events:

4th quarter 2017 turnover: Wednesday 13 December 2017, after stock market close.

Groupe Partouche was established in 1973 and has grown to become one of the market leaders in Europe in its business sector. Listed on the stock exchange, it operates casinos, hotels, restaurants, spas and golf courses. The Group operates 43 casinos and employs nearly 4,500 people. It is well known for innovating and testing the games of tomorrow, which allows it to be confident about its future, while aiming to strengthen its leading position and continue to enhance its profitability. Groupe Partouche was floated on the stock exchange in 1995, and is listed on Euronext Paris, Compartment B. ISIN : FR0000053548 - Reuters : PARP.PA - Bloomberg : PARP:FP

This document is a free translation into English of the "Communiqué financier" published simultaneously and originally prepared in French, and has no other value than an informative one.

Should there be any difference between the French and the English version, only the French-language version shall be deemed authentic and considered as expressing the exact information published by Groupe Partouche.



FINANCIAL INFORMATION

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BUSINESS ACTIVITY IN FIGURES

1 – 1ST application of IFRIC 13

IFRIC 13 relates to the recognition of credit pertaining to the loyalty programs granted to customers in connection with an initial sale transaction.

The implementation of a national customer loyalty program as of 1 November 2016 led the Group to recognize this program in accordance with IFRIC 13.

The impact on the turnover was - 2 612 K€.

2 – Consolidated turnover

| In €M | 2017 | 2016 | Variation |
|--------------------------------------|---------------|--------------|--------------|
| 1 st quarter | 109,8 | 112,1 | -2,0% |
| 2 nd quarter | 95,6* | 98,3 | -2,7% |
| 3 rd quarter | 98,9* | 98,1 | 0,8% |
| Total consolidated turnover * | 304,3* | 308,5 | -1,4% |

* after 1st application of IFRIC 13

3 - Construction of turnover

3.1 Third quarter

| In €M | 2017 | 2016 | Variation |
|--------------------------------------|--------------|-------------|-------------|
| GGR | 157,4 | 156,1 | 0,8% |
| Levies | -83,5 | -83,1 | 0,5% |
| Net Gaming Revenue | 73,9 | 73,0 | 1,2% |
| Turnover excluding NGR | 25,8 | 25,1 | 2,9% |
| Loyalty programme | -0,8 | - | - |
| Total consolidated turnover * | 98,9* | 98,1 | 0,8% |

3.2 In aggregate

| In M€ | 2017 | 2016 | Variation |
|--------------------------------------|---------------|--------------|--------------|
| GGR | 466,3 | 471,8 | -1,2% |
| Levies | -225,0 | -228,5 | -1,5% |
| Net Gaming Revenue | 241,3 | 243,3 | -0,8% |
| Turnover excluding NGR | 65,6 | 65,1 | 0,8% |
| Loyalty programme | -2,6 | - | - |
| Total consolidated turnover * | 304,3* | 308,5 | -1,4% |

* after 1st application of IFRIC 13

4 – Breakdown of turnover by divisions

4.1 Third quarter

| In M€ | 2017 | 2016 | Variation |
|--------------------------------------|--------------|-------------|-------------|
| Casinos * | 89,3 | 89,4 | 0,0% |
| Hotels | 3,5 | 5,0 | -29,0% |
| Other | 6,0 | 3,8 | 58,0% |
| Total consolidated turnover * | 98,9* | 98,1 | 0,8% |

4.2 In aggregate

| In M€ | 2017 | 2016 | Variation |
|--------------------------------------|---------------|--------------|--------------|
| Casinos * | 284,7 | 288,9 | -1,5% |
| Hotels | 6,7 | 8,7 | -22,6% |
| Other | 12,9 | 10,9 | 18,7% |
| Total consolidated turnover * | 304,3* | 308,5 | -1,4% |

* after 1st application of IFRIC 13